

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-1
June 30, 2011

	2010-1	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	9,840,028	9,840,028
Reserve Fund	1,445,250	1,445,250
Interest Receivable	80	80
Student Loans:		
Student Loans Receivable	186,650,969	186,650,969
Interest Subsidy Receivable	506,373	506,373
Special Allowance Receivable	(1,131,722)	(1,131,722)
Borrower Interest Receivable	3,874,204	3,874,204
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	174,098	174,098
Due to/from NMEAF	-	-
	-	-
TOTAL ASSETS ("Aggregate Market Value")	201,359,280	201,359,280
LIABILITIES		
Senior Debt Payable	190,200,000	190,200,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	149,473	149,473
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	(33)	(33)
Guarantee Fees Payable	-	-
Trust Expense Payable	2,500	2,500
Bank credit fees payable	-	-
Other Accrued Liabilities	63,641	63,641
TOTAL LIABILITIES	190,415,581	190,415,581
Parity Ratio	105.70%	105.70%
Senior Parity Ratio	105.70%	105.70%