

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-1
June 30, 2012

	2010-1	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	10,083,548	10,083,548
Reserve Fund	1,261,500	1,261,500
Interest Receivable	0	0
Student Loans:		
Student Loans Receivable	163,936,130	163,936,130
Interest Subsidy Receivable	397,180	397,180
Special Allowance Receivable	(983,369)	(983,369)
Borrower Interest Receivable	3,154,481	3,154,481
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	776,356	776,356
Due to/from NMEAF	-	-
	-	-
TOTAL ASSETS ("Aggregate Market Value")	178,625,826	178,625,826
LIABILITIES		
Senior Debt Payable	168,200,000	168,200,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	161,917	161,917
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	57,980	57,980
TOTAL LIABILITIES	168,419,897	168,419,897
Parity Ratio	106.10%	106.10%
Senior Parity Ratio	106.10%	106.10%