

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-1
June 30, 2013

	<u>2010-1</u>	<u>TOTAL</u>
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	5,956,441	5,956,441
Reserve Fund	1,091,250	1,091,250
Interest Receivable	-	-
Student Loans:		
Student Loans Receivable	146,298,891	146,298,891
Interest Subsidy Receivable	309,609	309,609
Special Allowance Receivable	(870,637)	(870,637)
Borrower Interest Receivable	2,534,379	2,534,379
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	246,540	246,540
Due to/from NMEAF	-	-
	<u>155,566,473</u>	<u>155,566,473</u>
TOTAL ASSETS ("Aggregate Market Value")	<u>155,566,473</u>	<u>155,566,473</u>
LIABILITIES		
Senior Debt Payable	145,500,000	145,500,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	123,714	123,714
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	4,776	4,776
Bank credit fees payable	-	-
Other Accrued Liabilities	53,172	53,172
TOTAL LIABILITIES	<u>145,681,662</u>	<u>145,681,662</u>
Parity Ratio	<u>106.80%</u>	<u>106.80%</u>
Senior Parity Ratio	<u>106.80%</u>	<u>106.80%</u>