

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-1
March 31, 2011

	2010-1	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	6,736,996	6,736,996
Reserve Fund	1,445,250	1,445,250
Interest Receivable	60	60
Student Loans:		
Student Loans Receivable	192,046,111	192,046,111
Interest Subsidy Receivable	453,882	453,882
Special Allowance Receivable	(1,141,355)	(1,141,355)
Borrower Interest Receivable	4,039,517	4,039,517
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	614,687	614,687
Due to/from NMEAF	-	-
	-	-
TOTAL ASSETS ("Aggregate Market Value")	204,195,148	204,195,148
LIABILITIES		
Senior Debt Payable	192,700,000	192,700,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	350,274	350,274
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	(34)	(34)
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	65,122	65,122
TOTAL LIABILITIES	193,115,362	193,115,362
Parity Ratio	105.70%	105.70%
Senior Parity Ratio	105.70%	105.70%