

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-1
March 31, 2013

	2010-1	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	6,950,591	6,950,591
Reserve Fund	1,125,000	1,125,000
Interest Receivable	-	-
Student Loans:		
Student Loans Receivable	149,782,945	149,782,945
Interest Subsidy Receivable	253,857	253,857
Special Allowance Receivable	(895,058)	(895,058)
Borrower Interest Receivable	2,632,426	2,632,426
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	289,424	289,424
Due to/from NMEAF	-	-
	-	-
TOTAL ASSETS ("Aggregate Market Value")	160,139,185	160,139,185
LIABILITIES		
Senior Debt Payable	150,000,000	150,000,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	333,249	333,249
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	54,159	54,159
TOTAL LIABILITIES	150,387,408	150,387,408
Parity Ratio	106.50%	106.50%
Senior Parity Ratio	106.50%	106.50%