

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-1
September 30, 2011

	2010-1	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	9,475,917	9,475,917
Reserve Fund	1,389,000	1,389,000
Interest Receivable	83	83
Student Loans:		
Student Loans Receivable	182,091,263	182,091,263
Interest Subsidy Receivable	439,180	439,180
Special Allowance Receivable	(1,094,019)	(1,094,019)
Borrower Interest Receivable	3,808,800	3,808,800
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	243,780	243,780
Due to/from NMEAF	-	-
	-	-
TOTAL ASSETS ("Aggregate Market Value")	196,354,004	196,354,004
LIABILITIES		
Senior Debt Payable	185,200,000	185,200,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	350,055	350,055
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	62,701	62,701
TOTAL LIABILITIES	185,612,756	185,612,756
Parity Ratio	105.80%	105.80%
Senior Parity Ratio	105.80%	105.80%