

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-1
September 30, 2012

	2010-1	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	6,435,034	6,435,034
Reserve Fund	1,176,000	1,176,000
Interest Receivable	0	0
Student Loans:		
Student Loans Receivable	157,072,234	157,072,234
Interest Subsidy Receivable	312,396	312,396
Special Allowance Receivable	(931,133)	(931,133)
Borrower Interest Receivable	2,931,753	2,931,753
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	193,943	193,943
Due to/from NMEAF	-	-
	-	-
TOTAL ASSETS ("Aggregate Market Value")	167,190,227	167,190,227
LIABILITIES		
Senior Debt Payable	156,800,000	156,800,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	344,040	344,040
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	(122)	(122)
Guarantee Fees Payable	-	-
Trust Expense Payable	4,492	4,492
Bank credit fees payable	-	-
Other Accrued Liabilities	56,007	56,007
TOTAL LIABILITIES	157,204,417	157,204,417
Parity Ratio	106.40%	106.40%
Senior Parity Ratio	106.40%	106.40%