

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 2010-1**  
**September 30, 2013**

	<u>2010-1</u>	<u>TOTAL</u>
<b>ASSETS</b>		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	6,312,603	6,312,603
Reserve Fund	1,065,000	1,065,000
Interest Receivable	-	-
Student Loans:		
Student Loans Receivable	142,569,240	142,569,240
Interest Subsidy Receivable	244,729	244,729
Special Allowance Receivable	(851,126)	(851,126)
Borrower Interest Receivable	2,453,268	2,453,268
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	160,466	160,466
Due to/from NMEAF	-	-
	<u>151,954,180</u>	<u>151,954,180</u>
<b>TOTAL ASSETS ("Aggregate Market Value")</b>	<b><u>151,954,180</u></b>	<b><u>151,954,180</u></b>
<b>LIABILITIES</b>		
Senior Debt Payable	142,000,000	142,000,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	310,980	310,980
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	6,305	6,305
Bank credit fees payable	-	-
Other Accrued Liabilities	52,122	52,122
<b>TOTAL LIABILITIES</b>	<b><u>142,369,407</u></b>	<b><u>142,369,407</u></b>
Parity Ratio	<u>106.70%</u>	<u>106.70%</u>
Senior Parity Ratio	<u>106.70%</u>	<u>106.70%</u>