

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-2
December 31, 2010

	2010-2	TOTAL
ASSETS		
Cash	-	-
Investments:		-
Acquisition/Recycling Funds	136	136
Other Funds	910,146	910,146
Reserve Fund	1,840,300	1,840,300
Interest Receivable	87	87
Student Loans:		-
Student Loans Receivable	174,090,431	174,090,431
Interest Subsidy Receivable	483,388	483,388
Special Allowance Receivable	(1,034,214)	(1,034,214)
Borrower Interest Receivable	3,840,862	3,840,862
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	127,198	127,198
Due to/from NMEAF	-	-
	-	-
TOTAL ASSETS ("Aggregate Market Value")	180,258,334	180,258,334
LIABILITIES		
Senior Debt Payable	167,300,000	167,300,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	107,691	107,691
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	(128)	(128)
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	64,455	64,455
TOTAL LIABILITIES	167,472,018	167,472,018
Parity Ratio	107.63%	107.63%
Senior Parity Ratio	107.63%	107.63%