

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 2010-2**  
**December 31, 2011**

	2010-2	TOTAL
<b>ASSETS</b>		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	4,018,505	4,018,505
Reserve Fund	1,763,300	1,763,300
Interest Receivable	336	336
Student Loans:		
Student Loans Receivable	157,848,373	157,848,374
Interest Subsidy Receivable	391,899	391,899
Special Allowance Receivable	(960,086)	(960,086)
Borrower Interest Receivable	3,126,753	3,126,753
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	269,562	269,562
Due to/from NMEAF	-	-
	-	-
TOTAL ASSETS ("Aggregate Market Value")	166,458,642	166,458,643
<b>LIABILITIES</b>		
Senior Debt Payable	154,300,000	154,300,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	215,034	215,034
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	52,380	52,380
TOTAL LIABILITIES	154,567,414	154,567,414
Parity Ratio	107.70%	107.70%
Senior Parity Ratio	107.70%	107.70%