

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 2010-2**  
**December 31, 2012**

	2010-2	TOTAL
<b>ASSETS</b>		
Cash	-	-
Investments:		-
Acquisition/Recycling Funds	-	-
Other Funds	4,373,636	4,373,636
Reserve Fund	1,474,000	1,474,000
Interest Receivable	77	77
Student Loans:		-
Student Loans Receivable	136,905,077	136,905,077
Interest Subsidy Receivable	231,125	231,125
Special Allowance Receivable	(813,393)	(813,393)
Borrower Interest Receivable	2,462,778	2,462,778
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	281,622	281,622
Due to/from NMEAF	-	-
	-	-
TOTAL ASSETS ("Aggregate Market Value")	144,914,922	144,914,922
<b>LIABILITIES</b>		
Senior Debt Payable	134,000,000	134,000,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	154,361	154,361
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	47,185	47,185
TOTAL LIABILITIES	134,201,546	134,201,546
Parity Ratio	108.00%	108.00%
Senior Parity Ratio	108.00%	108.00%