

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-2
December 31, 2013

| | 2010-2 | TOTAL |
|---|-------------|-------------|
| ASSETS | | |
| Cash | - | - |
| Investments: | | |
| Acquisition/Recycling Funds | - | - |
| Other Funds | 4,017,895 | 4,017,895 |
| Reserve Fund | 1,336,500 | 1,336,500 |
| Interest Receivable | 42 | 42 |
| Student Loans: | | |
| Student Loans Receivable | 124,435,548 | 124,435,548 |
| Interest Subsidy Receivable | 190,878 | 190,878 |
| Special Allowance Receivable | (765,371) | (765,371) |
| Borrower Interest Receivable | 2,149,044 | 2,149,044 |
| Interest Receivable-School as Lender | - | - |
| Notes Receivable-Due Fr.UNM | - | - |
| Accrued Rebate | - | - |
| Activity in Transit | 203,120 | 203,120 |
| Due to/from NMEAF | - | - |
| TOTAL ASSETS ("Aggregate Market Value") | 131,567,656 | 131,567,656 |
| LIABILITIES | | |
| Senior Debt Payable | 121,500,000 | 121,500,000 |
| Subordinate Debt Payable | - | - |
| Second Subordinate Debt Payable | - | - |
| Senior Interest Payable | 139,899 | 139,899 |
| Subordinate Interest Payable | - | - |
| Second Subordinate Interest Payable | - | - |
| Origination Fees Payable | - | - |
| Guarantee Fees Payable | - | - |
| Trust Expense Payable | 1,005 | 1,005 |
| Bank credit fees payable | - | - |
| Other Accrued Liabilities | 43,954 | 43,954 |
| TOTAL LIABILITIES | 121,684,858 | 121,684,858 |
| Parity Ratio | 108.10% | 108.10% |
| Senior Parity Ratio | 108.10% | 108.10% |