

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-2
December 31, 2014

	2010-2	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	3,798,989	3,798,989
Reserve Fund	1,182,500	1,182,500
Interest Receivable	37	37
Student Loans:		
Student Loans Receivable	110,203,273	110,203,273
Interest Subsidy Receivable	119,506	119,506
Special Allowance Receivable	(678,829)	(678,829)
Borrower Interest Receivable	2,052,569	2,052,569
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	93,532	93,532
Due to/from NMEAF	-	-
TOTAL ASSETS ("Aggregate Market Value")	116,771,577	116,771,577
LIABILITIES		
Senior Debt Payable	107,500,000	107,500,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	130,927	130,927
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	40,267	40,267
TOTAL LIABILITIES	107,671,194	107,671,194
Parity Ratio	108.50%	108.50%
Senior Parity Ratio	108.50%	108.50%