

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-2
December 31, 2015

	2010-2	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	3,796,585	3,796,585
Reserve Fund	1,232,434	1,232,434
Interest Receivable	-	-
Student Loans:		
Student Loans Receivable	95,529,476	95,529,476
Interest Subsidy Receivable	338,666	338,666
Special Allowance Receivable	(1,149,206)	(1,149,206)
Borrower Interest Receivable	2,010,454	2,010,454
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	5,747	5,747
Due to/from NMEAF	-	-
TOTAL ASSETS ("Aggregate Market Value")	101,764,157	101,764,157
LIABILITIES		
Senior Debt Payable	92,900,000	92,900,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	131,217	131,217
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	36,191	36,191
TOTAL LIABILITIES	93,067,408	93,067,408
Parity Ratio	109.30%	109.30%
Senior Parity Ratio	109.30%	109.30%