

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-2
June 30, 2011

	2010-2	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	5,196,933	5,196,933
Reserve Fund	1,818,300	1,818,300
Interest Receivable	50	50
Student Loans:		
Student Loans Receivable	165,704,166	165,704,166
Interest Subsidy Receivable	452,234	452,234
Special Allowance Receivable	(1,012,460)	(1,012,460)
Borrower Interest Receivable	3,631,720	3,631,720
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	130,462	130,462
Due to/from NMEAF	-	-
	-	-
TOTAL ASSETS ("Aggregate Market Value")	175,921,405	175,921,405
LIABILITIES		
Senior Debt Payable	163,300,000	163,300,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	181,674	181,674
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	3,750	3,750
Bank credit fees payable	-	-
Other Accrued Liabilities	54,634	54,634
TOTAL LIABILITIES	163,540,058	163,540,058
Parity Ratio	107.60%	107.60%
Senior Parity Ratio	107.60%	107.60%