

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-2
June 30, 2012

	2010-2	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	6,648,421	6,648,421
Reserve Fund	1,617,000	1,617,000
Interest Receivable	0	0
Student Loans:		
Student Loans Receivable	147,172,403	147,172,403
Interest Subsidy Receivable	353,659	353,659
Special Allowance Receivable	(888,038)	(888,038)
Borrower Interest Receivable	2,933,243	2,933,243
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	684,783	684,783
Due to/from NMEAF	-	-
	-	-
TOTAL ASSETS ("Aggregate Market Value")	158,521,471	158,521,471
LIABILITIES		
Senior Debt Payable	147,000,000	147,000,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	191,739	191,739
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	49,938	49,938
TOTAL LIABILITIES	147,241,677	147,241,677
Parity Ratio	107.70%	107.70%
Senior Parity Ratio	107.70%	107.70%