

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-2
June 30, 2013

	2010-2	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	4,970,834	4,970,834
Reserve Fund	1,403,600	1,403,600
Interest Receivable	-	-
Student Loans:		
Student Loans Receivable	129,974,103	129,974,103
Interest Subsidy Receivable	271,505	271,505
Special Allowance Receivable	(786,495)	(786,495)
Borrower Interest Receivable	2,267,118	2,267,118
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	163,032	163,032
Due to/from NMEAF	-	-
TOTAL ASSETS ("Aggregate Market Value")	138,263,697	138,263,697
LIABILITIES		
Senior Debt Payable	127,600,000	127,600,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	139,556	139,556
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	4,189	4,189
Bank credit fees payable	-	-
Other Accrued Liabilities	45,405	45,405
TOTAL LIABILITIES	127,789,149	127,789,149
Parity Ratio	108.20%	108.20%
Senior Parity Ratio	108.20%	108.20%