

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 2010-2**  
**June 30, 2014**

|   | 2010-2      | TOTAL       |
|---|-------------|-------------|
| <b>ASSETS</b>                           |             |             |
| Cash                                    | -           | -           |
| Investments:                            |             |             |
| Acquisition/Recycling Funds             | -           | -           |
| Other Funds                             | 3,156,397   | 3,156,397   |
| Reserve Fund                            | 1,262,800   | 1,262,800   |
| Interest Receivable                     | -           | -           |
| Student Loans:                          |             |             |
| Student Loans Receivable                | 118,129,643 | 118,129,643 |
| Interest Subsidy Receivable             | 171,425     | 171,425     |
| Special Allowance Receivable            | (728,252)   | (728,252)   |
| Borrower Interest Receivable            | 2,160,989   | 2,160,989   |
| Interest Receivable-School as Lender    | -           | -           |
| Notes Receivable-Due Fr.UNM             | -           | -           |
| Accrued Rebate                          | -           | -           |
| Activity in Transit                     | 285,742     | 285,742     |
| Due to/from NMEAF                       | -           | -           |
| TOTAL ASSETS ("Aggregate Market Value") | 124,438,744 | 124,438,744 |
| <b>LIABILITIES</b>                      |             |             |
| Senior Debt Payable                     | 114,800,000 | 114,800,000 |
| Subordinate Debt Payable                | -           | -           |
| Second Subordinate Debt Payable         | -           | -           |
| Senior Interest Payable                 | 128,264     | 128,264     |
| Subordinate Interest Payable            | -           | -           |
| Second Subordinate Interest Payable     | -           | -           |
| Origination Fees Payable                | -           | -           |
| Guarantee Fees Payable                  | -           | -           |
| Trust Expense Payable                   | -           | -           |
| Bank credit fees payable                | -           | -           |
| Other Accrued Liabilities               | 42,277      | 42,277      |
| TOTAL LIABILITIES                       | 114,970,541 | 114,970,541 |
| Parity Ratio                            | 108.20%     | 108.20%     |
| Senior Parity Ratio                     | 108.20%     | 108.20%     |