

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-2
June 30, 2015

	<u>2010-2</u>	<u>TOTAL</u>
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	3,337,281	3,337,281
Reserve Fund	1,095,600	1,095,600
Interest Receivable	-	-
Student Loans:		
Student Loans Receivable	102,480,984	102,480,984
Interest Subsidy Receivable	181,700	181,700
Special Allowance Receivable	(623,780)	(623,780)
Borrower Interest Receivable	1,952,875	1,952,875
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	164,375	164,375
Due to/from NMEAF	-	-
	<u>108,589,035</u>	<u>108,589,035</u>
LIABILITIES		
Senior Debt Payable	99,600,000	99,600,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	123,288	123,288
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	38,004	38,004
TOTAL LIABILITIES	<u>99,761,292</u>	<u>99,761,292</u>
Parity Ratio	<u>108.80%</u>	<u>108.80%</u>
Senior Parity Ratio	<u>108.80%</u>	<u>108.80%</u>