

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-2
June 30, 2016

| | 2010-2 | TOTAL |
|---|------------|------------|
| ASSETS | | |
| Cash | - | - |
| Investments: | | |
| Acquisition/Recycling Funds | - | - |
| Other Funds | 3,318,012 | 3,318,012 |
| Reserve Fund | 959,200 | 959,200 |
| Interest Receivable | | |
| Student Loans: | | |
| Student Loans Receivable | 89,596,544 | 89,596,544 |
| Interest Subsidy Receivable | 148,856 | 148,856 |
| Special Allowance Receivable | (484,475) | (484,475) |
| Borrower Interest Receivable | 1,865,530 | 1,865,530 |
| Interest Receivable-School as Lender | | |
| Notes Receivable-Due Fr.UNM | | |
| Accrued Rebate | | |
| Activity in Transit | 41,363 | 41,363 |
| Due to/from NMEAF | | |
| TOTAL ASSETS ("Aggregate Market Value") | 95,445,030 | 95,445,030 |
| LIABILITIES | | |
| Senior Debt Payable | 87,200,000 | 87,200,000 |
| Subordinate Debt Payable | - | - |
| Second Subordinate Debt Payable | - | - |
| Senior Interest Payable | 139,440 | 139,440 |
| Subordinate Interest Payable | | |
| Second Subordinate Interest Payable | | |
| Origination Fees Payable | | |
| Guarantee Fees Payable | | |
| Trust Expense Payable | 2,132 | 2,132 |
| Bank credit fees payable | | |
| Other Accrued Liabilities | 69,230 | 69,230 |
| TOTAL LIABILITIES | 87,410,802 | 87,410,802 |
| Parity Ratio | 109.20% | 109.20% |
| Senior Parity Ratio | 109.20% | 109.20% |