

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-2
March 31, 2011

	2010-2	TOTAL
ASSETS		
Cash	-	-
Investments:		-
Acquisition/Recycling Funds	136	136
Other Funds	3,692,199	3,692,199
Reserve Fund	1,653,000	1,653,000
Interest Receivable	37	37
Student Loans:		-
Student Loans Receivable	169,728,417	169,728,417
Interest Subsidy Receivable	409,761	409,761
Special Allowance Receivable	(1,017,382)	(1,017,382)
Borrower Interest Receivable	3,808,999	3,808,999
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	(134,847)	(134,847)
Due to/from NMEAF	-	-
	-	-
TOTAL ASSETS ("Aggregate Market Value")	178,140,320	178,140,320
LIABILITIES		
Senior Debt Payable	165,300,000	165,300,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	188,157	188,157
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	55,594	55,594
TOTAL LIABILITIES	165,543,751	165,543,751
Parity Ratio	107.60%	107.60%
Senior Parity Ratio	107.60%	107.60%