

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-2
March 31, 2012

	2010-2	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	4,023,194	4,023,194
Reserve Fund	1,763,300	1,763,300
Interest Receivable	0	0
Student Loans:		
Student Loans Receivable	153,609,032	153,609,032
Interest Subsidy Receivable	394,786	394,786
Special Allowance Receivable	(919,639)	(919,639)
Borrower Interest Receivable	3,111,248	3,111,248
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	113,475	113,475
Due to/from NMEAF	-	-
	-	-
TOTAL ASSETS ("Aggregate Market Value")	162,095,396	162,095,396
LIABILITIES		
Senior Debt Payable	150,300,000	150,300,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	204,119	204,119
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	531	531
Bank credit fees payable	-	-
Other Accrued Liabilities	51,546	51,546
TOTAL LIABILITIES	150,556,196	150,556,196
Parity Ratio	107.70%	107.70%
Senior Parity Ratio	107.70%	107.70%