

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 2010-2**  
**March 31, 2013**

	2010-2	TOTAL
<b>ASSETS</b>		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	5,372,682	5,372,682
Reserve Fund	1,443,200	1,443,200
Interest Receivable	-	-
Student Loans:		
Student Loans Receivable	133,120,379	133,120,379
Interest Subsidy Receivable	232,366	232,366
Special Allowance Receivable	(806,220)	(806,220)
Borrower Interest Receivable	2,353,159	2,353,159
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	140,417	140,417
Due to/from NMEAF	-	-
TOTAL ASSETS ("Aggregate Market Value")	141,855,983	141,855,983
<b>LIABILITIES</b>		
Senior Debt Payable	131,200,000	131,200,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	165,007	165,007
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	46,126	46,126
TOTAL LIABILITIES	131,411,133	131,411,133
Parity Ratio	107.90%	107.90%
Senior Parity Ratio	107.90%	107.90%