

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-2
March 31, 2014

	2010-2	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	3,752,758	3,752,758
Reserve Fund	1,303,500	1,303,500
Interest Receivable	-	-
Student Loans:		
Student Loans Receivable	121,448,513	121,448,513
Interest Subsidy Receivable	193,742	193,742
Special Allowance Receivable	(748,429)	(748,429)
Borrower Interest Receivable	2,179,022	2,179,022
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	205,026	205,026
Due to/from NMEAF	-	-
TOTAL ASSETS ("Aggregate Market Value")	128,334,132	128,334,132
LIABILITIES		
Senior Debt Payable	118,500,000	118,500,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	132,382	132,382
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	43,019	43,019
TOTAL LIABILITIES	118,675,401	118,675,401
Parity Ratio	108.10%	108.10%
Senior Parity Ratio	108.10%	108.10%