

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 2010-2**  
**March 31, 2015**

	<u>2010-2</u>	<u>TOTAL</u>
<b>ASSETS</b>		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	3,806,569	3,806,569
Reserve Fund	1,142,900	1,142,900
Interest Receivable	-	-
Student Loans:		
Student Loans Receivable	106,265,079	106,265,079
Interest Subsidy Receivable	186,151	186,151
Special Allowance Receivable	(654,874)	(654,874)
Borrower Interest Receivable	1,975,707	1,975,707
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	327,744	327,744
Due to/from NMEAF	-	-
	<u>113,049,276</u>	<u>113,049,276</u>
<b>LIABILITIES</b>		
Senior Debt Payable	103,900,000	103,900,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	125,615	125,615
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	39,208	39,208
TOTAL LIABILITIES	<u>104,064,823</u>	<u>104,064,823</u>
Parity Ratio	<u>108.60%</u>	<u>108.60%</u>
Senior Parity Ratio	<u>108.60%</u>	<u>108.60%</u>