

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 2010-2**  
**March 31, 2016**

	2010-2	TOTAL
<b>ASSETS</b>		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	3,253,991	3,253,991
Reserve Fund	987,800	987,800
Interest Receivable		
Student Loans:		
Student Loans Receivable	92,359,841	92,359,841
Interest Subsidy Receivable	140,749	140,749
Special Allowance Receivable	(554,818)	(554,818)
Borrower Interest Receivable	1,929,513	1,929,513
Interest Receivable-School as Lender		
Notes Receivable-Due Fr.UNM		
Accrued Rebate		
Activity in Transit	36,659	36,659
Due to/from NMEAF		
TOTAL ASSETS ("Aggregate Market Value")	98,153,735	98,153,735
<b>LIABILITIES</b>		
Senior Debt Payable	89,800,000	89,800,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	144,850	144,850
Subordinate Interest Payable		
Second Subordinate Interest Payable		
Origination Fees Payable		
Guarantee Fees Payable		
Trust Expense Payable		
Bank credit fees payable		
Other Accrued Liabilities	35,281	35,281
TOTAL LIABILITIES	89,980,131	89,980,131
Parity Ratio	109.10%	109.10%
Senior Parity Ratio	109.10%	109.10%