

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-2
September 30, 2011

	2010-2	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	6,246,860	6,246,860
Reserve Fund	1,763,300	1,763,300
Interest Receivable	60	60
Student Loans:		
Student Loans Receivable	161,444,450	161,444,450
Interest Subsidy Receivable	386,686	386,686
Special Allowance Receivable	(981,385)	(981,385)
Borrower Interest Receivable	3,552,246	3,552,246
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	239,333	239,333
Due to/from NMEAF	-	-
	-	-
TOTAL ASSETS ("Aggregate Market Value")	172,651,550	172,651,550
LIABILITIES		
Senior Debt Payable	160,300,000	160,300,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	191,428	191,428
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	53,461	53,461
TOTAL LIABILITIES	160,544,889	160,544,889
Parity Ratio	107.50%	107.50%
Senior Parity Ratio	107.50%	107.50%