

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-2
September 30, 2012

| | 2010-2 | TOTAL |
|--|--------------------|--------------------|
| ASSETS | | |
| Cash | - | - |
| Investments: | | |
| Acquisition/Recycling Funds | - | - |
| Other Funds | 5,030,045 | 5,030,045 |
| Reserve Fund | 1,515,800 | 1,515,800 |
| Interest Receivable | 0 | 0 |
| Student Loans: | | |
| Student Loans Receivable | 140,176,267 | 140,176,267 |
| Interest Subsidy Receivable | 279,102 | 279,102 |
| Special Allowance Receivable | (838,490) | (838,490) |
| Borrower Interest Receivable | 2,625,930 | 2,625,930 |
| Interest Receivable-School as Lender | - | - |
| Notes Receivable-Due Fr.UNM | - | - |
| Accrued Rebate | - | - |
| Activity in Transit | 174,252 | 174,252 |
| Due to/from NMEAF | - | - |
| | - | - |
| TOTAL ASSETS ("Aggregate Market Value") | 148,962,906 | 148,962,906 |
| LIABILITIES | | |
| Senior Debt Payable | 137,800,000 | 137,800,000 |
| Subordinate Debt Payable | - | - |
| Second Subordinate Debt Payable | - | - |
| Senior Interest Payable | 158,508 | 158,508 |
| Subordinate Interest Payable | - | - |
| Second Subordinate Interest Payable | - | - |
| Origination Fees Payable | (103) | (103) |
| Guarantee Fees Payable | - | - |
| Trust Expense Payable | 3,926 | 3,926 |
| Bank credit fees payable | - | - |
| Other Accrued Liabilities | 48,035 | 48,035 |
| TOTAL LIABILITIES | 138,010,366 | 138,010,366 |
| Parity Ratio | 107.90% | 107.90% |
| Senior Parity Ratio | 107.90% | 107.90% |