

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-2
September 30, 2013

	2010-2	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	4,964,715	4,964,715
Reserve Fund	1,379,400	1,379,400
Interest Receivable	-	-
Student Loans:		
Student Loans Receivable	127,502,625	127,502,625
Interest Subsidy Receivable	223,206	223,206
Special Allowance Receivable	(774,754)	(774,754)
Borrower Interest Receivable	2,222,765	2,222,765
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	163,085	163,085
Due to/from NMEAF	-	-
TOTAL ASSETS ("Aggregate Market Value")	135,681,042	135,681,042
LIABILITIES		
Senior Debt Payable	125,400,000	125,400,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	136,762	136,762
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	5,529	5,529
Bank credit fees payable	-	-
Other Accrued Liabilities	44,818	44,818
TOTAL LIABILITIES	125,587,109	125,587,109
Parity Ratio	108.00%	108.00%
Senior Parity Ratio	108.00%	108.00%