

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-2
September 30, 2014

| | 2010-2 | TOTAL |
|---|-------------|-------------|
| ASSETS | | |
| Cash | - | - |
| Investments: | | |
| Acquisition/Recycling Funds | - | - |
| Other Funds | 3,671,264 | 3,671,264 |
| Reserve Fund | 1,229,800 | 1,229,800 |
| Interest Receivable | - | - |
| Student Loans: | | |
| Student Loans Receivable | 114,730,617 | 114,730,617 |
| Interest Subsidy Receivable | 149,918 | 149,918 |
| Special Allowance Receivable | (708,601) | (708,601) |
| Borrower Interest Receivable | 2,130,975 | 2,130,975 |
| Interest Receivable-School as Lender | - | - |
| Notes Receivable-Due Fr.UNM | - | - |
| Accrued Rebate | - | - |
| Activity in Transit | 79,745 | 79,745 |
| Due to/from NMEAF | - | - |
| TOTAL ASSETS ("Aggregate Market Value") | 121,283,718 | 121,283,718 |
| LIABILITIES | | |
| Senior Debt Payable | 111,800,000 | 111,800,000 |
| Subordinate Debt Payable | - | - |
| Second Subordinate Debt Payable | - | - |
| Senior Interest Payable | 126,156 | 126,156 |
| Subordinate Interest Payable | - | - |
| Second Subordinate Interest Payable | - | - |
| Origination Fees Payable | - | - |
| Guarantee Fees Payable | - | - |
| Trust Expense Payable | - | - |
| Bank credit fees payable | - | - |
| Other Accrued Liabilities | 41,412 | 41,412 |
| TOTAL LIABILITIES | 111,967,568 | 111,967,568 |
| Parity Ratio | 108.30% | 108.30% |
| Senior Parity Ratio | 108.30% | 108.30% |