

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-2
September 30, 2015

	<u>2010-2</u>	<u>TOTAL</u>
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	3,180,892	3,180,892
Reserve Fund	1,054,900	1,054,900
Interest Receivable	-	-
Student Loans:		
Student Loans Receivable	98,832,841	98,832,841
Interest Subsidy Receivable	180,897	180,897
Special Allowance Receivable	(599,749)	(599,749)
Borrower Interest Receivable	1,952,172	1,952,172
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	93,180	93,180
Due to/from NMEAF	-	-
	<u>104,695,133</u>	<u>104,695,133</u>
LIABILITIES		
Senior Debt Payable	95,900,000	95,900,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	123,406	123,406
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	37,048	37,048
TOTAL LIABILITIES	<u>96,060,454</u>	<u>96,060,454</u>
Parity Ratio	<u>109.00%</u>	<u>109.00%</u>
Senior Parity Ratio	<u>109.00%</u>	<u>109.00%</u>