

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 2010-1**  
**December 31, 2014**

	2010-1	TOTAL
<b>ASSETS</b>		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	4,065,875	4,065,875
Reserve Fund	905,100	905,100
Interest Receivable	38.00	38.00
Student Loans:		
Student Loans Receivable	123,060,720	123,060,720
Interest Subsidy Receivable	140,077	140,077
Special Allowance Receivable	(743,618)	(743,618)
Borrower Interest Receivable	2,314,137	2,314,137
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	74,941	74,941
Due to/from NMEAF	-	-
	<u>129,817,270</u>	<u>129,817,270</u>
<b>LIABILITIES</b>		
Senior Debt Payable	120,680,000	120,680,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	106,847	106,847
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	46,799	46,799
TOTAL LIABILITIES	<u>120,833,646</u>	<u>120,833,646</u>
Parity Ratio	<u>107.40%</u>	<u>107.40%</u>
Senior Parity Ratio	<u>107.40%</u>	<u>107.40%</u>