

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 2010-1**  
**December 31, 2015**

	2010-1	TOTAL
<b>ASSETS</b>		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	4,677,296	4,677,296
Reserve Fund	905,100	905,100
Interest Receivable	1	1
Student Loans:		
Student Loans Receivable	105,921,877	105,921,877
Interest Subsidy Receivable	364,748	364,748
Special Allowance Receivable	(1,267,043)	(1,267,043)
Borrower Interest Receivable	2,295,823	2,295,823
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	10,977	10,977
Due to/from NMEAF	-	-
TOTAL ASSETS ("Aggregate Market Value")	112,908,778	112,908,778
<b>LIABILITIES</b>		
Senior Debt Payable	103,880,000	103,880,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	103,983	103,983
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	41,940	41,940
TOTAL LIABILITIES	104,025,923	104,025,923
Parity Ratio	108.54%	108.54%
Senior Parity Ratio	108.54%	108.54%