

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-1
June 30, 2014

	<u>2010-1</u>	<u>TOTAL</u>
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	8,691,240	8,691,240
Reserve Fund	1,000,500	1,000,500
Interest Receivable	-	-
Student Loans:		
Student Loans Receivable	131,138,539	131,138,539
Interest Subsidy Receivable	178,336	178,336
Special Allowance Receivable	(796,073)	(796,073)
Borrower Interest Receivable	2,391,564	2,391,564
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	172,703	172,703
Due to/from NMEAF	-	-
	<u>142,776,809</u>	<u>142,776,809</u>
TOTAL ASSETS ("Aggregate Market Value")	<u>142,776,809</u>	<u>142,776,809</u>
LIABILITIES		
Senior Debt Payable	133,400,000	133,400,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	111,963	111,963
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	49,041	49,041
TOTAL LIABILITIES	<u>133,561,004</u>	<u>133,561,004</u>
Parity Ratio	<u>106.90%</u>	<u>106.90%</u>
Senior Parity Ratio	<u>106.90%</u>	<u>106.90%</u>