

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 2010-1**  
**June 30, 2015**

	<u>2010-1</u>	<u>TOTAL</u>
<b>ASSETS</b>		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	12,272,069	12,272,069
Reserve Fund	905,100	905,100
Interest Receivable	-	-
Student Loans:		
Student Loans Receivable	114,711,851	114,711,851
Interest Subsidy Receivable	193,599	193,599
Special Allowance Receivable	(688,568)	(688,568)
Borrower Interest Receivable	2,168,307	2,168,307
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	150,931	150,931
Due to/from NMEAF	-	-
	<u>129,713,289</u>	<u>129,713,289</u>
<b>TOTAL ASSETS ("Aggregate Market Value")</b>	<b><u>129,713,289</u></b>	<b><u>129,713,289</u></b>
<b>LIABILITIES</b>		
Senior Debt Payable	120,680,000	120,680,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	108,778	108,778
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	44,500	44,500
<b>TOTAL LIABILITIES</b>	<b><u>120,833,278</u></b>	<b><u>120,833,278</u></b>
Parity Ratio	<u>107.30%</u>	<u>107.30%</u>
Senior Parity Ratio	<u>107.30%</u>	<u>107.30%</u>