

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-1
June 30, 2016

	2010-1	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	11,490,420	11,490,420
Reserve Fund	779,100	779,100
Interest Receivable	-	-
Student Loans:	-	-
Student Loans Receivable	98,425,839	98,425,839
Interest Subsidy Receivable	159,686	159,686
Special Allowance Receivable	(528,245)	(528,245)
Borrower Interest Receivable	2,149,244	2,149,244
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	56,640	56,640
Due to/from NMEAF	-	-
TOTAL ASSETS ("Aggregate Market Value")	112,532,683	112,532,683
LIABILITIES		
Senior Debt Payable	103,880,000	103,880,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	123,278	123,278
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	2,540	2,540
Bank credit fees payable	-	-
Other Accrued Liabilities	79,897	79,897
TOTAL LIABILITIES	104,085,715	104,085,715
Parity Ratio	108.10%	108.10%
Senior Parity Ratio	108.10%	108.10%