

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 2010-1**  
**March 31, 2012**

	2010-1	TOTAL
<b>ASSETS</b>		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	7,432,714	7,432,714
Reserve Fund	1,389,000	1,389,000
Interest Receivable	0	0
Student Loans:		
Student Loans Receivable	172,133,442	172,133,442
Interest Subsidy Receivable	445,847	445,847
Special Allowance Receivable	(1,019,158)	(1,019,158)
Borrower Interest Receivable	3,454,276	3,454,276
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	195,753	195,753
Due to/from NMEAF	-	-
	-	-
<b>TOTAL ASSETS ("Aggregate Market Value")</b>	<b>184,031,874</b>	<b>184,031,874</b>
<b>LIABILITIES</b>		
Senior Debt Payable	173,200,000	173,200,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	385,794	385,794
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	618	618
Bank credit fees payable	-	-
Other Accrued Liabilities	60,194	60,194
<b>TOTAL LIABILITIES</b>	<b>173,646,606</b>	<b>173,646,606</b>
Parity Ratio	106.00%	106.00%
Senior Parity Ratio	106.00%	106.00%