

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-1
March 31, 2014

	2010-1	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	7,336,719	7,336,719
Reserve Fund	1,021,500	1,021,500
Interest Receivable	-	-
Student Loans:		
Student Loans Receivable	135,375,952	135,375,952
Interest Subsidy Receivable	215,409	215,409
Special Allowance Receivable	(820,416)	(820,416)
Borrower Interest Receivable	2,412,842	2,412,842
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	323,934	323,934
Due to/from NMEAF	-	-
TOTAL ASSETS ("Aggregate Market Value")	145,865,940	145,865,940
LIABILITIES		
Senior Debt Payable	136,200,000	136,200,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	299,848	299,848
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	(26)	(26)
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	50,335	50,335
TOTAL LIABILITIES	136,550,157	136,550,157
Parity Ratio	106.80%	106.80%
Senior Parity Ratio	106.80%	106.80%