

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 2010-1**  
**March 31, 2015**

	2010-1	TOTAL
<b>ASSETS</b>		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	8,352,717	8,352,717
Reserve Fund	905,100	905,100
Interest Receivable	-	-
Student Loans:		
Student Loans Receivable	118,881,706	118,881,706
Interest Subsidy Receivable	203,180	203,180
Special Allowance Receivable	(720,327)	(720,327)
Borrower Interest Receivable	2,189,554	2,189,554
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	97,510	97,510
Due to/from NMEAF	-	-
	<u>129,909,440</u>	<u>129,909,440</u>
<b>LIABILITIES</b>		
Senior Debt Payable	120,680,000	120,680,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	276,292	276,292
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	45,531	45,531
TOTAL LIABILITIES	<u>121,001,823</u>	<u>121,001,823</u>
Parity Ratio	<u>107.40%</u>	<u>107.40%</u>
Senior Parity Ratio	<u>107.40%</u>	<u>107.40%</u>