

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-1
March 31, 2016

	2010-1	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	7,976,507	7,976,507
Reserve Fund	779,100	779,100
Interest Receivable	1	1
Student Loans:		-
Student Loans Receivable	102,140,131	102,140,131
Interest Subsidy Receivable	160,946	160,946
Special Allowance Receivable	(611,768)	(611,768)
Borrower Interest Receivable	2,211,718	2,211,718
Interest Receivable-School as Lender		-
Notes Receivable-Due Fr.UNM		-
Accrued Rebate		-
Activity in Transit	26,302	26,302
Due to/from NMEAF	-	-
TOTAL ASSETS ("Aggregate Market Value")	112,682,937	112,682,937
LIABILITIES		
Senior Debt Payable	103,880,000	103,880,000
Subordinate Debt Payable		-
Second Subordinate Debt Payable		-
Senior Interest Payable	295,975	295,975
Subordinate Interest Payable		-
Second Subordinate Interest Payable		-
Origination Fees Payable	-	-
Guarantee Fees Payable		-
Trust Expense Payable		-
Bank credit fees payable		-
Other Accrued Liabilities	40,790	40,790
TOTAL LIABILITIES	104,216,765	104,216,765
Parity Ratio	108.10%	108.10%
Senior Parity Ratio	108.10%	108.10%