

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 2010**  
**September 30, 2010**

	2010	TOTAL
<b>ASSETS</b>		
Cash	-	-
Investments:		-
Acquisition/Recycling Funds	102,075	102,075
Other Funds	1,943,765	1,943,765
Reserve Fund	1,490,250	1,490,250
Interest Receivable	-	-
Student Loans:		-
Student Loans Receivable	201,960,626	201,960,626
Interest Subsidy Receivable	64,014	64,014
Special Allowance Receivable	(433,060)	(433,060)
Borrower Interest Receivable	4,876,101	4,876,101
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	181,684	181,684
Due to/from NMEAF	145,284	145,284
	-	-
<b>TOTAL ASSETS ("Aggregate Market Value")</b>	<b>210,330,739</b>	<b>210,330,739</b>
<b>LIABILITIES</b>		
Senior Debt Payable	198,700,000	198,700,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	124,066	124,066
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	285,000	285,000
Bank credit fees payable	-	-
Other Accrued Liabilities	67,769	67,769
<b>TOTAL LIABILITIES</b>	<b>199,176,835</b>	<b>199,176,835</b>
Parity Ratio	105.60%	105.60%
Senior Parity Ratio	105.60%	105.60%