

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 2010-1**  
**September 30, 2014**

	2010-1	TOTAL
<b>ASSETS</b>		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	11,890,341	11,890,341
Reserve Fund	995,850	995,850
Interest Receivable	-	-
Student Loans:		
Student Loans Receivable	127,404,036	127,404,036
Interest Subsidy Receivable	172,437	172,437
Special Allowance Receivable	(772,553)	(772,553)
Borrower Interest Receivable	2,403,253	2,403,253
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	141,636	141,636
Due to/from NMEAF	-	-
TOTAL ASSETS ("Aggregate Market Value")	142,235,000	142,235,000
<b>LIABILITIES</b>		
Senior Debt Payable	132,780,000	132,780,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	295,490	295,490
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	48,275	48,275
TOTAL LIABILITIES	133,123,765	133,123,765
Parity Ratio	106.80%	106.80%
Senior Parity Ratio	106.80%	106.80%