

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-1
September 30, 2015

	<u>2010-1</u>	<u>TOTAL</u>
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	16,939,022	16,939,022
Reserve Fund	905,100	905,100
Interest Receivable	1	1
Student Loans:		
Student Loans Receivable	109,872,888	109,872,888
Interest Subsidy Receivable	193,918	193,918
Special Allowance Receivable	(660,588)	(660,588)
Borrower Interest Receivable	2,206,605	2,206,605
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	297,394	297,394
Due to/from NMEAF	-	-
	<u>129,754,340</u>	<u>129,754,340</u>
TOTAL ASSETS ("Aggregate Market Value")	<u>129,754,340</u>	<u>129,754,340</u>
LIABILITIES		
Senior Debt Payable	120,680,000	120,680,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	284,656	284,656
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	-	-
Bank credit fees payable	-	-
Other Accrued Liabilities	43,064	43,064
TOTAL LIABILITIES	<u>121,007,720</u>	<u>121,007,720</u>
Parity Ratio	<u>107.20%</u>	<u>107.20%</u>
Senior Parity Ratio	<u>107.20%</u>	<u>107.20%</u>