

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-1
September 30, 2016

	2010-1	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	15,881,415	15,881,415
Reserve Fund	779,100	779,100
Interest Receivable	-	-
Student Loans:		
Student Loans Receivable	94,136,254	94,136,254
Interest Subsidy Receivable	157,551	157,551
Special Allowance Receivable	(503,569)	(503,569)
Borrower Interest Receivable	1,935,523	1,935,523
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate		-
Activity in Transit	234,043	234,043
Due to/from NMEAF	-	-
TOTAL ASSETS ("Aggregate Market Value")	112,620,317	112,620,317
LIABILITIES		
Senior Debt Payable	103,880,000	103,880,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	317,419	317,419
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	2,540	2,540
Bank credit fees payable	-	-
Other Accrued Liabilities	38,567	38,567
TOTAL LIABILITIES	104,238,526	104,238,526
Parity Ratio	108.00%	108.00%
Senior Parity Ratio	108.00%	108.00%