

**New Mexico Educational Assistance Foundation  
Parity Schedules  
September 30, 2010**

	<b>1998</b>	<b>2008A</b>	<b>2010</b>	<b>TOTAL</b>
Total Assets	764,621,869	188,631,250	210,003,771	953,253,118
Rebate Payable	(208,940)	0	0	(208,940)
Due to/from NMEAF	425,377	162,465	326,968	587,842
<b>AMV of Assets</b>	<b>764,838,306</b>	<b>188,793,715</b>	<b>210,330,739</b>	<b>953,632,020</b>
Senior Debt Payable	701,588,754	177,521,533	198,824,066	879,110,287
Subordinate Debt	6,748,015	0	0	6,748,015
Other Liabilities	438,036	294,513	352,769	732,549
<b>Total Liabilities</b>	<b>708,774,806</b>	<b>177,816,046</b>	<b>199,176,835</b>	<b>886,590,851</b>
<b>Parity Ratio</b>	<b>108%</b>	<b>106%</b>	<b>106%</b>	
<b>Senior Ratio</b>	<b>109%</b>	<b>106%</b>	<b>106%</b>	
<b>Requirement</b>	<b>103% / 112%</b>	<b>106% / 106%</b>	<b>106% / 106%</b>	

**Aug 31, 2010**

	<b>1998</b>	<b>2008</b>
<b>Parity Ratio</b>	<b>108%</b>	<b>106%</b>
<b>Senior Ratio</b>	<b>109%</b>	<b>106%</b>
<b>Requirement</b>	<b>103% / 112%</b>	<b>105% / 105%</b>

**Sep 30, 2009**

	<b>1998</b>	<b>2008</b>
<b>Parity Ratio</b>	<b>107%</b>	<b>106%</b>
<b>Senior Ratio</b>	<b>108%</b>	<b>106%</b>
<b>Requirement</b>	<b>103% / 112%</b>	<b>105% / 105%</b>