

**New Mexico Educational Assistance Foundation  
Parity Schedules  
September 30, 2011**

	1998	2010-1	2010-2	TOTAL
Total Assets	673,524,781	196,110,224	172,412,218	1,042,047,222
Rebate Payable	(126,686)	0	0	(126,686)
Due to/from NMEAF	633,251	243,780	239,333	1,116,364
<b>AMV of Assets</b>	<b>674,031,346</b>	<b>196,354,004</b>	<b>172,651,551</b>	<b>1,043,036,900</b>
Senior Debt Payable	609,760,770	185,550,055	160,491,428	955,802,253
Subordinate Debt	6,748,015	0	0	6,748,015
Other Liabilities	353,321	62,701	53,461	469,483
<b>Total Liabilities</b>	<b>616,862,106</b>	<b>185,612,756</b>	<b>160,544,889</b>	<b>963,019,752</b>
<b>Parity Ratio</b>	<b>109%</b>	<b>106%</b>	<b>108%</b>	
<b>Senior Ratio</b>	<b>111%</b>	<b>106%</b>	<b>108%</b>	
<b>Requirement</b>	<b>103% / 112%</b>	<b>106%/106%</b>	<b>106% /106%</b>	

**Aug 31, 2011**

	1998	2010-1	2010-2
<b>Parity Ratio</b>	<b>109%</b>	<b>106%</b>	<b>108%</b>
<b>Senior Ratio</b>	<b>111%</b>	<b>106%</b>	<b>108%</b>
<b>Requirement</b>	<b>103% / 112%</b>	<b>106%/106%</b>	<b>106% /106%</b>

**Sep 30, 2010**

	1998	2010-1
<b>Parity Ratio</b>	<b>108%</b>	<b>106%</b>
<b>Senior Ratio</b>	<b>109%</b>	<b>106%</b>
<b>Requirement</b>	<b>103% / 112%</b>	<b>106%/106%</b>