

**New Mexico Educational Assistance Foundation
Parity Schedules
September 30, 2012**

	1998	2010-1	2010-2	TOTAL
Total Assets	611,635,148	166,996,284	148,788,654	927,420,086
Rebate Payable	-	-	-	-
Due to/from NMEAF	996,469	193,943	174,252	1,364,664
AMV of Assets	612,631,617	167,190,227	148,962,906	928,784,750
Senior Debt Payable	547,024,882	157,144,040	137,958,508	842,127,430
Subordinate Debt	6,748,015	-	-	6,748,015
Other Liabilities	327,654	60,377	51,858	439,889
Total Liabilities	554,100,551	157,204,417	138,010,366	849,315,334
Parity Ratio	111%	106%	108%	
Senior Ratio	112%	106%	108%	
Requirement	103% / 112%	106%/106%	106% /106%	

Aug 31, 2012

	1998	2010-1	2010-2
Parity Ratio	111%	106%	108%
Senior Ratio	112%	106%	108%
Requirement	103% / 112%	106%/106%	106% /106%

Sep 30, 2011

	1998	2010-1	2010-2
Parity Ratio	109%	106%	108%
Senior Ratio	111%	106%	108%
Requirement	103% / 112%	106%/106%	106% /106%