

**New Mexico Educational Assistance Foundation
Parity Schedules
September 30, 2013**

	1998	2010-1	2010-2	TOTAL
Total Assets	585,376,813	151,793,714	135,517,957	872,688,484
Rebate Payable	-	-	-	-
Due to/from NMEAF	663,105	160,466	163,085	986,656
AMV of Assets	586,039,918	151,954,180	135,681,042	873,675,140
Senior Debt Payable	526,742,036	142,310,980	125,536,762	794,589,778
Subordinate Debt	-	-	-	0
Other Liabilities	184,151	58,427	50,347	292,925
Total Liabilities	526,926,187	142,369,407	125,587,109	794,882,703
Parity Ratio	111%	107%	108%	
Senior Ratio	111%	107%	108%	
Requirement	111% / 111%	106%/106%	106% /106%	

Aug 31, 2013

	1998	2010-1	2010-2
Parity Ratio	111%	107%	108%
Senior Ratio	111%	107%	108%
Requirement	111% / 111%	106%/106%	106% /106%

Sep 30, 2012

	1998	2010-1	2010-2
Parity Ratio	111%	106%	108%
Senior Ratio	112%	106%	108%
Requirement	103% / 112%	106%/106%	106% /106%