

**New Mexico Educational Assistance Foundation  
Parity Schedules  
September 30, 2014**

	<b>1998</b>	<b>2010-1</b>	<b>2010-2</b>	<b>TOTAL</b>
Total Assets	524,122,015	142,093,364	121,203,973	787,419,352
Rebate Payable	-	-	-	-
Due to/from NMEAF	464,664	141,636	79,745	686,045
<b>AMV of Assets</b>	<b>524,586,679</b>	<b>142,235,000</b>	<b>121,283,718</b>	<b>788,105,397</b>
Senior Debt Payable	465,351,771	133,075,490	111,926,156	710,353,417
Subordinate Debt	-	-	-	0
Other Liabilities	149,314	48,275	41,412	239,001
<b>Total Liabilities</b>	<b>465,501,085</b>	<b>133,123,765</b>	<b>111,967,568</b>	<b>710,592,418</b>
<b>Parity Ratio</b>	<b>113%</b>	<b>107%</b>	<b>108%</b>	
<b>Senior Ratio</b>	<b>113%</b>	<b>107%</b>	<b>108%</b>	
<b>Requirement</b>	<b>111% / 111%</b>	<b>106%/106%</b>	<b>106% /106%</b>	

**Aug 31, 2014**

	<b>1998</b>	<b>2010-1</b>	<b>2010-2</b>
<b>Parity Ratio</b>	<b>111%</b>	<b>107%</b>	<b>108%</b>
<b>Senior Ratio</b>	<b>111%</b>	<b>107%</b>	<b>108%</b>
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**Sep 30, 2013**

	<b>1998</b>	<b>2010-1</b>	<b>2010-2</b>
<b>Parity Ratio</b>	<b>111%</b>	<b>107%</b>	<b>108%</b>
<b>Senior Ratio</b>	<b>111%</b>	<b>107%</b>	<b>108%</b>
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