

**New Mexico Educational Assistance Foundation
Parity Schedules
September 30, 2015**

	1998	2010-1	2010-2	TOTAL
Total Assets	445,354,041	129,456,946	104,601,953	679,412,940
Rebate Payable	-	-	-	-
Due to/from NMEAF	641,968	297,394	93,180	1,032,542
AMV of Assets	445,996,009	129,754,340	104,695,133	680,445,482
Senior Debt Payable	386,274,826	120,964,656	96,023,406	603,262,888
Subordinate Debt	-	-	-	0
Other Liabilities	134,398	43,064	37,048	214,510
Total Liabilities	386,409,224	121,007,720	96,060,454	603,477,398
Parity Ratio	115%	107%	109%	
Senior Ratio	115%	107%	109%	
Requirement	111% / 111%	106%/106%	106% /106%	

Aug 31, 2015

	1998	2010-1	2010-2
Parity Ratio	113%	107%	109%
Senior Ratio	113%	107%	109%
Requirement	111% / 111%	106%/106%	106% /106%

Sep 30, 2014

	1998	2010-1	2010-2
Parity Ratio	113%	107%	108%
Senior Ratio	113%	107%	108%
Requirement	111% / 111%	106%/106%	106% /106%